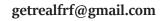
BUDGET WORKSHEET

Occupation: Land Surveyor				
Spouse's Occupation: Floral Designer				
Number of Children: 2- Tricia (6 months old) & Jamie (4 years old)				
INCOME				
Monthly Net			\$3,934	
Spouse's Monthly	Spouse's Monthly Net		\$2,545	
Total		\$6,479		
Credit Score 700	+ or -		New Score	
List table here				
List table here				
List table here				
List table here				
WHEEL OF REALITY				
Unexpected Expense -				
Unexpected Income	+			
	Total			
Notes:				
1) Visit every table.				
2) Total expenses for each section.				
3) Carry each total to back page final balance.				
4) Meet with financial advisor to review your budget.				

ADDITIONAL C	CASH
Part-time Job	
Personal Loan (Full Amount)	
Total	
DEBTS AND LO	DANS
Student Loans	\$220
Credit Cards	\$200
Personal Loan (Monthly Amount)	
Total	
SAVINGS	•
Savings (Emergency Fund)	
Retirement/Investments	
(Compound Interest)	
Total	
FAMILY LIF	Έ
(If child is under 1-year, must do 1-3)	_
(If child is under 1-year, must do 1-3)	
(If child is under 1-year, must do 1-3) Groceries (Select 1)	
(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing	
(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers	
(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers 3. Baby Wipes	
(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers 3. Baby Wipes Childcare	
(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers 3. Baby Wipes Childcare Additional Accessories	
 (If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers 3. Baby Wipes Childcare Additional Accessories Pets (Optional) 	
<pre>(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers 3. Baby Wipes Childcare Additional Accessories Pets (Optional) Church (Optional)</pre>	
<pre>(If child is under 1-year, must do 1-3) Groceries (Select 1) 1. Formula or Nursing 2. Diapers 3. Baby Wipes Childcare Additional Accessories Pets (Optional) Church (Optional)</pre>	

НС	ME	
Home Option:		
Payment (Principal/Interest)		
Taxes, Insurance & PMI*		
Rent		
Renter's Insurance		
Electricity & Heat		
Water & Trash		
Furniture		
Home Decor		
(*private mortgage insurance)	Total	
DAILY		2 · · · · · · · · · · · · · · · · · · ·
(If child is under 1-year, do not		
Dining Out (Select 1)		
Incidentals (1 or More)		
Clothing (Select 1)		
Outwear (Select 1)		
Accessories (1 or More)		
Personal Care (1 or Mor	re)	
	Total	

www.FinancialReality.org



Name:

BUDGET WORKSHEET

AUTOMOTIVE

Vehicle(s):	
Monthly Payment (Car 1)	
Monthly Payment (Car 2)	
Car Insurance (Car 1 &/or Car 2)	
Gas	
Other Transportation	
Repairs	
Total	
HEALTH	
Premium (Single or Family)	
Deductible (can be divided by 12)	
Coverage (can be divided by 12)	
Co-Pay	
Prescriptions	
Vitamins	
No Insurance	
Total	
Notes:	

COMMUNICATIONS				
Communications Option:				
Cell Service				
Internet				
Cable TV				
Streaming Services				
Bundle Discount	-			
Total				
ENTERTAINMENT	HOBBIES			
1.				
2.				
3.				
Total				

FINAL BALA	NCE		
List totals from each cat	List totals from each category below		
Income +			
Additional Cash +			
Income Subtotal			
Savings -			
Debts and Loans -			
Family Life -			
Home -			
Daily Living -			
Transportation -			
Health -			
Communications -			
Entertainment/Hobbies -			
Expenses Subtotal			
Wheel of Reality + or -			
Total			
Under Budget +			
Over Budget -			

